



LOUISIANA
BAPTIST
FOUNDATION

Position Title: Director of Investments

Reports To: Executive Director

Location: Alexandria, LA

Employment Type: Full-Time, Exempt

Position Summary

The Director of Investments provides strategic leadership and oversight of the investments managed by the Louisiana Baptist Foundation, serving the financial needs of Louisiana Baptist churches, entities, and other ministries. The Director works in collaboration with the Foundation's external Investment Management Consultant and various Investment Managers. Additionally, the Director represents the Foundation by visiting churches and ministries across the state, speaking on topics related to church and personal finances.

Organizational Background

The Louisiana Baptist Foundation was established by the Louisiana Baptist Convention as a nonprofit corporation in 1944 for charitable and religious purposes. The Foundation qualifies as a charitable organization under Section 501(c)(3) of the U.S. Internal Revenue Code. The Foundation is governed by a 14-member Board of Trustees and the executive leadership is vested in an Executive Director. The purpose for which the Foundation was formed, in part, was to invest and manage funds for the benefit of Baptist churches, entities, and other nonprofit organizations. Funds managed by the Foundation are exempt from registration requirements of the federal securities laws, pursuant to the exemption for collective investment funds and similar funds maintained by charitable organizations under the Philanthropy Protection Act of 1995.

Key Responsibilities

Investment Management

- Oversee and manage the Foundation's investment program to achieve satisfactory long-term results consistent with the objectives and the character of the Foundation.
- Monitor the performance of and provide recommendations regarding the investment management consultant and investment managers.
- Collaborate with the investment management consultant and investment managers as appropriate.
- Provide recommendations on investment policies, objectives, and guidelines.
- Stay current on market trends and regulatory requirements that may affect investment strategies.
- Prepare regular investment reports for the Executive Director, the Board, and other key partners as requested.

Church & Ministry Engagement

- Engage with Louisiana Baptist churches and ministries across the state to promote awareness and understanding of the services offered by the Foundation.
- Public speaking on biblical stewardship, church financial best practices, and personal financial planning.
- Represent the Foundation at events, conferences, and other meetings.

Misc.

- Maintain confidentiality of sensitive organizational and client information.
- Perform other duties assigned by the Executive Director or as customarily expected in comparable roles.

Qualifications

Required

- A Christian who evidences a sincere faith and a deep commitment to the values and mission of the Foundation.
- A member in good standing of a Baptist church cooperating with the Louisiana Baptist Convention.
- Satisfactory completion of a background and credit check.
- A bachelor's degree from an accredited university.
- Proven experience in investments, finance, or wealth management.
- Excellent communication and presentation skills.
- Proficiency in Microsoft Office and other basic administrative software programs.
- Reliable transportation and willingness to travel regularly within the state.
- Ability to speak publicly at events and teach on financial matters.

Preferred

- Ability to preach at churches if requested.
- Series 7 and 66 securities licenses.
- Professional credentials such as CFP® (Certified Financial Planner) or CPWA® (Certified Private Wealth Advisor).
- Background as a Financial Advisor, Investment Advisor, Wealth Management Advisor, or Financial Planner.
- Experience working with or within churches, religious organizations, or nonprofit organizations.

Compensation & Benefits

- Competitive salary commensurate with experience.
- Benefits package including health insurance, retirement plan, life insurance, paid time off, and ministry-related travel reimbursement.