



LOUISIANA
BAPTIST
FOUNDATION

Gift Management Account Agreement

P.O. Box 311
Alexandria, LA 71309-0311
(318) 445 - 4495
contact@LBFinfo.org

Donor(s): _____
Address: _____
City: _____ State: _____ Zip: _____
Telephone: (____) ____ - _____ Email: _____

Subject to the Louisiana Baptist Foundation's Gift Planning Policy Statement, Investment Policy Statement, and Disclosure Statement, as amended, the Donor irrevocably donates to the Louisiana Baptist Foundation the asset(s) described on the attached Schedule A for the purpose of establishing the following gift account:

- ☐ **Endowment.** Net income will be distributed to the charitable beneficiaries listed in Schedule C as follows: ☐ Monthly ☐ Quarterly ☐ Annually
- ☐ **Donor Advised Fund.** Upon the death of the last Advisor, any remaining balance shall be distributed to the charitable beneficiaries listed in Schedule C.
- ☐ **IRA Charitable Rollover.** Upon the death of the last Donor, any remaining balance shall be distributed to the charitable beneficiaries listed in Schedule C.

Name of Account: _____

Donor Signature: _____ Date: ____ / ____ / ____

Donor Signature: _____ Date: ____ / ____ / ____

The Louisiana Baptist Foundation accepts the gift from Donor(s) and agree to faithfully administer such within the terms and conditions set forth herein.

Foundation Representative Date: ____ / ____ / ____



Schedule A: Assets Donated

Type	Value
	\$

Attach addendum if additional assets are donated.

Schedule B: Successor Advisor(s)

(Only applicable for Donor Advised Funds.)

Order	Name	Address	Phone
1.			
2.			

Attach addendum if additional Successor Advisors are needed. Alternative Successor Advisor(s) may be designated by a subsequent Letter of Instruction to the Foundation.

Schedule C: Charitable Beneficiaries

Beneficiaries must be either churches or other ministries.

Name	Address	Percentage
		%
		%
		%
		%
		%

Attach addendum if additional Charitable Beneficiaries are needed. Except for Endowments, alternative Charitable Beneficiaries may be designated by a subsequent Letter of Instruction to the Foundation.

Special Instructions: